

GLOBAL FINANCIAL VENTURES UK LTD
17 Ensign House, Admirals way, Canary wharf
LONDON E169XQ
TEL: 44-20-78632441-FAX: 02078637500
Email: office@globalfinancialventures.com

Application for International Project Finance
Applicant Company

This is to be filled out by the company that will apply for financing, sign documents with funding sources, receive and repay the capital financing.

Applicant Company (Full Legal Name):

Contact Individual (Full Legal Name, Must be an Executive Officer of the company authorized to sign funding documents):

Position/Title:

Legal Mailing Address of Company:

Telephone – Company Office:

Telephone Direct Number of Contact:

Telephone – Mobile Number of Contact:

E-Mail Address (mandatory):

Web Site Address:

Date of Corporate Registration:

Corporate Registration ID Number:

Place of Corporate Registration:

The Legal Structure of the Applicant Company is which of the following? (Check next to that which applies):

- Limited or General Partnership
- Limited Liability Partnership (LLP)
- Corporation (INC, Corp, S-Corp)
- Publicly Traded Company
- Limited Liability Company (LLC, LTD)

- Governmental Enterprise
- Public Company (OCTB,AMEX,TXS,AIM.NASQAD,OTHER EXCHANGE LISTED:
= OTHER

Corresponding Co-Broker

The agent, party or individual who recommended, referred or introduced the Applicant Company to GFV UK LTD , if that legal or physical entity will have any advisor or supporting role in the preparation of financing process.

Corresponding Entity (Full Legal Name):

Contact:

Position/Title:

Telephone:

E-Mail Address:

Financial Data of Applicant Company

Applicant Company is one of the following:

- Multinational Corporation:
- Large Company:
- Large Company Based in a Developing Country:
- Small or Medium Enterprise (SME) Company:
- Small or Medium Company Based in a Developing Country:

Annual Gross Revenues (\$ USD):

Net Worth (\$ USD):

Financial Assets (\$ USD):

Property Assets (\$ USD):

If Applicant Company is new, or has insignificant turnover or assets, and will be supported by its Parent or Holding Company, Joint Venture Partner, or the Ordering Company, then additionally declare the analogous data for the supporting company:

Role and Name of Supporting Company:

Annual Gross Revenues (\$ USD):

Net Worth (\$ USD):

Financial Assets (\$ USD):

Property Assets (\$ USD):

Historical cash Flow statement:

Kindly attach balance sheet/income statement for the last 2 years.

Projected Gross Revenues after funding/Investment take place

Kindly attach Cash flow projections for next 1-5 Years in one page with this application.

Project Submitted for Financing

Description of the Project

Project Name:

Total Cost of Project (according to current plans): \$ USD

Use of Funds with a detailed description:

Please Provide a Summary / Description of the Project:

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Send this application together with your preliminary business plan or Executive Summary of the project. These documents must explain what will be accomplished, and how the funds will be used and returned. **(Business plan/other documentation as described below would be required at latter stage after we finish with this initial application and there is interest to proceed further with our investors/financial institutions).**

Total Funds that Applicant or Ordering Company have invested in preparation of the Project tot date, including acquiring property, real estate, rights, options, permissions or licenses: \$ USD

The general purpose of procuring financing is the following:

- Capitalization of a New Company
- Expansion of an Established Company
- Launching a New Project of an Existing Company
- Launching a New Business Line of an Existing Company

- Developing a Subsidiary or Affiliate in Home Country
- Developing a Subsidiary or Affiliate in a Foreign Country
- Purchase of Business or leveraged buyout of a Company
- Regular Participation in Tenders
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- Listing overseas on AIM ,NASQAD,OCTB /other exchanges

The general category and type of the project is one of the following:

- Construction and development for sale of real estate
- Construction and development for subsequent operation of a business using the real estate
- Casino and gaming business
- Entertainment industry – cinema, theatre video and music, restaurants, family entertainment
- Oil, Coal and Petroleum products industry – mining, refining, trading, export
- Gold, precious metals and gems industry – mining, refining, trading, export
- Shipping industry – manufacturing or operation of sea faring ships
- Airline industry – manufacturing or acquisition of airplanes, airport construction or renovation
- Electrical power generation and similar infrastructure
- Telecommunications and similar infrastructure
- Medical equipment and technologies
- Electronic equipment and technologies
- Resort Hotel industry or city hotel business
- Agriculture and Food production
- Manufacturing of consumer or industrial goods
- Retail or wholesale trade sales
- Publications & mass media industry
- Other

If the Project will be located or implemented at a location different from the Applicant or Ordering Company's address, please provide:

Project Location Full Legal Address:

Permissions and Licenses Required for the Project

Are any permissions and licenses necessary to realize the Project? (Including construction permits, Patents, Trademarks, etc.)

Has Applicant Company (or its strategic partners) obtained some or all of the necessary permissions and licenses?

Can Applicant Company (or its partners) procure and provide letters of intent, options, conditional approvals, contracts or similar signed documents evidencing that it can reliably obtain the remaining permissions and licenses?

Specify and describe which permissions and licenses have already been obtained, and which remain to be obtained (if applicable):

Real Estate and Land Used for the Project

Is there any real estate or land required to realize the Project?

Has the Applicant Company (or its strategic partners) acquired or purchased rights to some or all of the necessary real estate or land?

Can Applicant Company, (or its partners), procure and provide letters of intent, options, conditional approvals, contracts or similar signed documents evidencing that it can reliably obtain the remaining necessary real estate or land?

If it is not possible to provide signed documents evidencing rights or access to specific real estate or land of the necessary Applicant Company procure and provide local market research demonstrating that real estate or land of the necessary specifications is generally available at known and specified market prices in the region where the Project will be implemented.

Specify and describe which real estate and land has already been obtained, and which remain to be obtained (if applicable):

Parameters of Requested Capital Financing

Identification of key parameters and client preferences for financing, to assist GF ventures UK LTD in selecting the best lender sourcing for the Applicant Company

Requested Amount of Capital

Minimum/Maximum Capital Amount in the form of equity \$ USD:

Maximum/Maximum Capital Amount in the form of debt \$ USD:

Preferred Term Duration of Capital Funds in case of debt financing

Please select the option that is closest to your expected needs.
(Select only one, check beside the desired term):

- 5 Years – Can Accept 10 Years if preferred by Source
- 10 Years – Will not Need Anything Longer
- 15-20 Years – Can accept 10 Years if Refinanced

Preferred Interest Rate

Target Rate - Please indicate the target percent (%) annual interest rate on financing that Applicant Company would prefer, considering other options that may be realistically available in the company's local country capital market:

x.xx % No LIBOR

Maximum Rate - Please indicate the maximum percent (%) annual interest rate that Applicant Company would be willing or able to service.

x.xx% - No LIBOR

Collateral Options & Preferences

Applicant Company is able to offer one (or more) of the following as Collateral (Check all that apply):

- No Collateral – Requests to procure collateral from outside investor

- Collateral in the form of property already acquired
- Collateral in the form of a bank guarantee (BG) or standby letter of credit (LC)/securities
- Collateral in the form of publicly traded stocks
- Collateral in the form of safe keeping receipts (SKR) on gems or precious metals
- Collateral in the form of corporate obligations or promissory notes

Total Value of offered collateral \$ USD:

Value as a Percent of Requested Capital (%):

History of the Project in Search of Capital Funding

Have applications for the Project previously been submitted to any brokers, financial corporations or sources of financing or investment, or their agents or representatives?

If yes, what types of brokers where used? (Check all that apply):

- None – Applicant independently undertook open search for funding:
- Intermediary who passes on the client’s materials to potential contacts:
- Management consulting firm that writes a business plan and then refers client to potential contacts:
- Law firm who prepares legal due diligence package and then submits with client’s original materials to potential contacts:
- Investment fund or bank that receives client’s original materials and reviews them:
- Financial Corporation that conducts review of materials and then submits commentary with client’s original materials to potential contacts:
- Financial Corporation that structures outside collateral and refers client to contacts to search for source:
- Brokerage firm that contributes consulting and legal resources into comprehensive preparation of the Project according to criteria and requirements of sources, procures collateral from an outside investor, submits directly previously identified and interested sources, and then fully structures the transaction:

If yes, what types of funding procurement were used?

- Open search for potential direct investors:
- Direct application to potential investment funds:
- Direct application to potential investment banks in home country:

- Direct application to potential investment banks in foreign country:
- Indirect applications to a network of broker's potential contacts:
- Coordinated negotiations with collateral provider and funding sources:
- Full legal support of all stages of the procurement process:

Has the Project previously been declined by any sources of funding or investment after submission of a formal application?

Please describe the results of previous applications or efforts to procure capital funds, including expenses paid, results, and the name of any intermediary companies:

Why Applicant Company has chose not to apply to local banks in the country of its registration with which it may have corporate relations for financing of this Project?

Current Level of Preparation

**Applicant Company currently has the following level of preparation for the proposed Project:
(Check next to all that apply)**

- Business Concept** – with 5-10 pages Executive Summary or description of the Project
- Drafted Business Plan** – with 10-25+ page presentation of basic indicators of expense and revenue
- Management Consulting Business Plan** – with 25-50+ page presentation developed by hired and paid professional management consulting firm with experience in financing including presentation of Business Concept and detailed indicators of expense, revenue, profits and loan repayment
- Market Research and Marketing Plan** – with 5-10 pages of presentation for market research demonstrating demand for the revenue generation components of the Project, both nationally and internationally, including a detailed plan of how to penetrate those markets, with analysis of expected market share of the Project
- Building Design Plans** – basic design concept illustrations and floor plans for any construction or reconstruction of real estate used for the Project (if applicable)

- Architectural Plans** – professional architectural designs for any construction or reconstruction or real estate for the Project (if applicable)
- Geological Studies** – certified scientific evaluation of the contents of mines for petroleum, coal, gems or precious metals used for the Project (if applicable)
- Certified Independent Appraisal** – assessment by a licensed appraiser of the value of real estate or land used for the Project, or of any company to be acquired (if applicable)

Please indicate the highest quality of level of English language for the documents and materials that Applicant Company is prepared to provide (Check next that which applies)

- English Translation** – written personally by live professional translators (NO computer “translations”), to ensure a reasonable degree of accuracy of terms with financial, legal and technical significance
- English by Applicant** – written by native speakers who are employees of the Applicant Company
- English by Firm** – written by a professional management consulting firm using native speakers with knowledge of the correct use of financial, legal and technical terms of the industry

Certification & Signature

Applicant Company requests GFV UK LTD to accept preliminary documents for the purpose of evaluation and confirmation of the possibilities for procurement of capital funding, through consultation with potential financing sources, with a determination of the expected terms and parameters. This process will also involve additional analysis, and any necessary recommendation and consultation of independent commercial value, as customarily provided by management consulting firms and financial services companies on a paid basis.

Applicant understands that the Confirmation Process in response to this Application carries professional and legal responsibilities that demand the direct personal involvement of GFV UK LTD executives.

Accordingly, Applicant Company hereby certifies and confirms the following:

- (1) The person signing this Application is an authorized representative of the Applicant Company;
- (2) The company management genuinely intends to procure outside capital funds for the company, its affiliates, holdings or clients, and is prepared to take appropriate steps for that purpose;
- (3) The representative and all necessary decision-makers of the company have thoroughly and carefully read, fully understand (to their satisfaction) and agree to the official GFV UK LTD document entitled “International Project Application Loan Request”, and approves and accepts the use of related processes, methods, and programs by GFV UK LTD for the purpose of financing the project submitted with this Application;
- (4) The company is currently prepared to make prepayment of the client’s share of possible cost of due diligence, within reason, in expert preparation of the investment project and due diligence as directed by the source(s) applied with., either itself or through its partners, and has attached a proof of funds to demonstrate the truth of this statement;

- (5) Applicant, including all necessary decision-makers of the company, has completed consideration and evaluation of all other funding options and offers, and warrants that it has already made a final decision that it will move forward with GFV UK LTD preparation and financing process, in the event that GFV UK LTD successful confirmation from sourcing who subsequently accepts the submitted project.
- (6) All information, data, facts, and figures contained in this application form are true, correct and complete to the best knowledge of the representative, based upon information available from the Applicant Company.
- (7) Applicant understands and acknowledges that any misleading omissions or misstatements represented in this signed application will be grounds for Global Financial Ventures declining the application, and refusing to accept any subsequent applications from or related to this applicant.
- (8) Applicant hereby authorizes G F VENTURES UK LTD to rely upon the statements and disclosures contained in this application, and make inquiries and gather such information as GF Ventures UK LTD deems necessary and reasonable to verify any information contained either in this document or in related informational materials submitted by Applicant in connection with this document.
- (9) Applicant hereby authorizes GFV UK LTD to exchange this document and the information contained herein with its affiliates, subsidiaries, parent company, collateral providers and financing sources and their authorized agents and representatives, on a confidential basis.

All information contained in this document and in related materials submitted in connection with this application shall be kept with strict confidentiality, and shall not under any circumstances be disclosed to any entity that is not a necessary participant in the process of project financing and capital funding.

Signature:

Signature of Authorized Representative