

GLOBAL FINANCIAL VENTURES UK LTD
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Application for International Project Finance
Applicant Company

This is to be filled out by the company that will apply for financing, sign documents with funding sources, receive and repay the capital financing.

Applicant Company (Full Legal Name):

Contact Individual (Full Legal Name, Must be an Executive Officer of the company authorized to sign funding documents):

Position/Title:

Legal Mailing Address of Company:

Telephone – Company Office:

Telephone Direct Number of Contact:

Telephone – Mobile Number of Contact:

E-Mail Address (mandatory):

Web Site Address:

Date of Corporate Registration:

Corporate Registration ID Number:

Place of Corporate Registration:

The Legal Structure of the Applicant Company is which of the following? (Check next to that which applies):

- Limited or General Partnership
- Limited Liability Partnership (LLP)
- Corporation (INC, Corp, S-Corp)
- Publicly Traded Company
- Limited Liability Company (LLC, LTD)

- Governmental Enterprise
- Public Company (OCTB,AMEX,TXS,AIM.NASQAD,OTHER EXCHANGE LISTED:
= OTHER

Corresponding Co-Broker

The agent, party or individual who recommended, referred or introduced the Applicant Company to GFV UK LTD , if that legal or physical entity will have any advisor or supporting role in the preparation of financing process.

Corresponding Entity (Full Legal Name):

Contact:

Position/Title:

Telephone:

E-Mail Address:

Financial Data of Applicant Company

Applicant Company is one of the following:

- Multinational Corporation:
- Large Company:
- Large Company Based in a Developing Country:
- Small or Medium Enterprise (SME) Company:
- Small or Medium Company Based in a Developing Country:

Annual Gross Revenues (\$ USD):

Net Worth (\$ USD):

Financial Assets (\$ USD):

Property Assets (\$ USD):

If Applicant Company is new, or has insignificant turnover or assets, and will be supported by its Parent or Holding Company, Joint Venture Partner, or the Ordering Company, then additionally declare the analogous data for the supporting company:

Role and Name of Supporting Company:

Annual Gross Revenues (\$ USD):

Submission of assignments contact name:	Tele:	Email Address:
CUSTOMER PAYMENT METHODS		
By Credit Card? (circle one) YES /NO If Yes, What is the average yearly amount?		
What is the average monthly amount?		
By Wire Transfer? (circle one) YES/ NO If Yes, What is the average yearly amount?		
What is the average monthly amount?		
BACKORDERS		
Please indicate the amount of backorders you are waiting to fulfill:		
Customer Name, Address and Amount of Sales:		
Customer Name, Address and Amount of Sales:		
Customer Name, Address and Amount of Sales:		
Customer Name, Address and Amount of Sales:		

The general purpose of procuring financing is the following:

4. Type of transaction you seek:

Import/Export Financing Yes No

Warehouse & Inventory Financing Yes No

Receivable Financing & Factoring Yes No

establishment of L/C/DLC/discounting of L/C

Other (please specify):

Commodity/Product involved (if applicable):

Preferred Interest Rate

Target Rate - Please indicate the target percent (%) annual interest rate on financing that Applicant Company would prefer, considering other options that may be realistically available in the company's local country capital market:

x.xx % No LIBOR

Maximum Rate - Please indicate the maximum percent (%) annual interest rate that Applicant Company would be willing or able to service.

x.xx% - No LIBOR

Collateral Options & Preferences

Applicant Company is able to offer one (or more) of the following as Collateral (Check all that apply):

- No Collateral – Requests to procure collateral from outside investor
- Collateral in the form of property already acquired
- Collateral in the form of a bank guarantee (BG) or standby letter of credit (LC)/securities
- Collateral in the form of publicly traded stocks
- Collateral in the form of safe keeping receipts (SKR) on gems or precious metals
- Collateral in the form of corporate obligations or promissory notes

Total Value of offered collateral \$ USD:

Value as a Percent of Requested Capital (%):

Certification & Signature

Applicant Company requests GFV UK LTD to accept preliminary documents for the purpose of evaluation and confirmation of the possibilities for procurement of capital funding, through consultation with potential financing sources, with a determination of the expected terms and parameters. This process will also involve additional analysis, and any necessary recommendation and consultation of independent commercial value, as customarily provided by management consulting firms and financial services companies on a paid basis.

Applicant understands that the Confirmation Process in response to this Application carries professional and legal responsibilities that demand the direct personal involvement of GFV UK LTD executives.

Accordingly, Applicant Company hereby certifies and confirms the following:

- (1) The person signing this Application is an authorized representative of the Applicant Company;

- (2) The company management genuinely intends to procure outside capital funds for the company, its affiliates, holdings or clients, and is prepared to take appropriate steps for that purpose;
- (3) The representative and all necessary decision-makers of the company have thoroughly and carefully read, fully understand (to their satisfaction) and agree to the official GFV UK LTD document entitled "International Project Application Loan Request", and approves and accepts the use of related processes, methods, and programs by GFV UK LTD for the purpose of financing the project submitted with this Application;
- (4) The company is currently prepared to make prepayment of the client's share of possible cost of due diligence, within reason, in expert preparation of the investment project and due diligence as direct by the source(s) applied with., either itself or through its partners, and has attached a proof of funds to demonstrate the truth of this statement;
- (5) Applicant, including all necessary decision-makers of the company, has completed consideration and evaluation of all other funding options and offers, and warrants that it has already made a final decision that it will move forward with GFV UK LTD preparation and financing process, in the event that GFV UK LTD successful confirmation from sourcing who subsequently accepts the submitted project.
- (6) All information, data, facts, and figures contained in this application form are true, correct and complete to the best knowledge of the representative, based upon information available from the Applicant Company.
- (7) Applicant understands and acknowledges that any misleading omissions or misstatements represented in this signed application will be grounds for Global Financial Ventures declining the application, and refusing to accept any subsequent applications from or related to this applicant.
- (8) Applicant hereby authorizes G F VENTURES UK LTD to rely upon the statements and disclosures contained in this application, and make inquiries and gather such information as GF Ventures UK LTD deems necessary and reasonable to verify any information contained either in this document or in related informational materials submitted by Applicant in connection with this document.
- (9) Applicant hereby authorizes GFV UK LTD to exchange this document and the information contained herein with its affiliates, subsidiaries, parent company, collateral providers and financing sources and their authorized agents and representatives, on a confidential basis.

All information contained in this document and in related materials submitted in connection with this application shall be kept with strict confidentiality, and shall not under any circumstances be disclosed to any entity that is not a necessary participant in the process of project financing and capital funding.

Signature:

Signature of Authorized Representative